MexBS Tiered Coupons v1.1.1 User Guide for Magento 2

Welcome to the MexBs family, and thank you for purchasing the "Tiered Coupons" magento extension! In this document we will guide you through the installation steps, and show you how to use and get the maximum from your extension.

Important: This user guide is for <u>Magento 2</u>. If you are working on Magento 1, please read *M1-MexBs Tiered Coupons v101 User Guide.pdf*

Installation

Before we begin, please ensure that you have a backup of your data before proceeding with the installation of the extension. This is because although we will make our best to support you, we cannot take responsibility of any data loss that might occur during the installation/adjustments of this extension.

[1] Unpack the Mexbs_Tieredcoupon_v1.1.1.zip file.

[2] Go to Mexbs_ Tieredcoupon_v1.1.1/extension_files. Open up the directory that corresponds to your Magento version. For instance, if your Magento version is 2.1.1, open up Mexbs_Tieredcoupon_v1.1.1-CE-2.1.x-2.3.x.

Copy the content of this directory into your Magento installation directory.

[3] Connect via SSH and go to your Magento root directory

[4] Determine the mode that your Magento is running on, by running the following command:

php bin/magento deploy:mode:show

[5] If you are in **developer** or **default** mode, run the following commands:

php bin/magento module:enable Mexbs_Tieredcoupon --clear-static-content php bin/magento setup:upgrade

If your Magetno version is 2.0.x or 2.1.x run: php bin/magento setup:static-content:deploy

If your Magetno version is 2.2.x or 2.3.x run: php bin/magento setup:static-content:deploy -f

[6] If you are in **production** mode, run the following commands:

php bin/magento module:enable Mexbs_Tieredcoupon --clear-static-content php bin/magento setup:upgrade php bin/magento setup:di:compile php bin/magento setup:static-content:deploy

[7] Go to the admin panel – "System->Cache Management" and click "Flush Magento Cache".

Creating your first Tiered Coupon

In this tutorial, we will create the following tiered coupon:

- On subtotal of **50\$-100\$** get **10%** discount
- On subtotal of 100\$-200\$ get 25% discount
- On subtotal of **200\$ or more** get **30%** discount

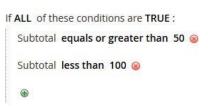
Step 1: Creating 3 regular coupons

In the admin panel, go to "Marketing \rightarrow Cart Price Rules".

Create the "On subtotal of **50\$-100\$** get **10%** discount" coupon:

- Rule name: On subtotal of 50\$-100\$ get 10% discount
- Status: Active
- Websites: The websites which you want your coupon to be active in.
- Customer Groups: The customer groups which you want your coupon to be active for.
- Coupon: Specific Coupon
- Coupon Code: subtotal-50-100-10
- Priority: 3
- Conditions:

Apply the rule only if the following conditions are met (leave blank for all products).



• Actions:

10
0
0
No Discount amount is applied to subtotal only
No
No
atching the following conditions (leave blank for all items).

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Save it.

Create the "On subtotal of 100\$-200\$ get 25% discount" coupon:

- Rule name: On subtotal of 100\$-200\$ get 25% discount
- Status: Active
- Websites: The websites which you want your coupon to be active in.
- Customer Groups: The customer groups which you want your coupon to be active for.
- Coupon: Specific Coupon
- Coupon Code: subtotal-100-200-25
- Priority: 2
- Conditions:

Apply the rule only if the following conditions are met (leave blank for all products).

If	ALL of the	ese conditions are TRUE :
	Subtotal	equals or greater than 100 🛞
	Subtotal	less than 200 🛞
	۲	

• Actions:

Apply	Percent of product price discount
Discount Amount	* 25
Maximum Qty Discount is Applied To	0
Discount Qty Step (Buy X)	0
Apply to Shipping Amount	No Discount amount is applied to subtotal only
Discard subsequent rules	Νο
Free Shipping	No
Apply the rule only to cart items	matching the following conditions (leave blank for all items).

Save it.

Create the "On subtotal of 200\$ or higher get 30% discount" coupon:

- Rule name: On subtotal of 200\$ or higher get 30% discount
- Status: Active
- Websites: The websites which you want your coupon to be active in.
- Customer Groups: The customer groups which you want your coupon to be active for.
- Coupon: Specific Coupon
- Coupon Code: subtotal-200-30
- Priority: 1
- Conditions:

Apply the rule only if the following conditions are met (leave blank for all products).

If	ALL of these conditions are TRUE :
	Subtotal equals or greater than 200 🛞
	۲

• Actions:

Apply	Percent of product price disco	unt	•	
Discount Amount *	30			
Maximum Qty Discount is Applied To	0			
Discount Qty Step (Buy X)	0			
Apply to Shipping Amount	No Discount amount is applied to subtota	al only		
Discard subsequent rules	No			
Free Shipping	No	•		
Apply the rule only to cart items n	natching the following conc	litions (lea	ave blank for all items).	
If ALL of these conditions are TRUE :	energi (1999) — Energi (1997) (1997) — Cold 1997 - Cold (1997) — Cold (1997) — Cold (1997)			

Save it.

Notes:

- The <u>"Rule name"</u> and the <u>"Coupon code"</u> values are not essential. That is, you can give any name/coupon code you want (but not empty ones).
- <u>Priority</u> is the order in which the coupons are applied. That is, once the tiered coupon is applied, it will try to apply those 3 coupons one by one, and the order of the application will be determined by the "Priority" field.

Step 2: Creating the tiered coupon

Go to "Marketing \rightarrow Tiered Coupons". Click "Add New Tiered Coupon".

In the top form, fill the following values:

- Name: Crazy Summer Promotion
- Code: crazy-summer
- Active: Yes

In the "Manage Sub Coupons" section, choose the 3 previously created coupons:

Manage Sub Coupons

Search	Reset Filter 4 records found	20 • per page < 1 of 1
	מו	Code
Any 💌		
	ì	H20
~	2	subtotal-50-100-10
~	3	subtotal-100-200-25
	4	subtotal-200-30

Click "Save".

You are done!!

Note: The <u>"Name"</u> and the <u>"Code"</u> fields' values are not essential. That is, you can give any name/code you want (but not empty ones).

The <u>description</u> field is not essential, that is it is only for your internal usage and can remain empty.

Step 3: Testing the tiered coupon

To test the newly created tiered coupon, go to the frontend. Add some products to the card, such that subtotal will be 50 or higher. Apply the coupon "crazy-summer" in the cart. You should get the correct discount according to your subtotal.

How does it work?

The "Tiered Coupon" extension is built to combine other coupons. This is very simple and powerful concept.

That is, once the tiered coupon is applied, it tries to apply its children coupons one by one. The order of the application of the children coupons will be determined by their "Priority" field. If the child coupon is "Inactive", it won't be applied. If one of the successfully applied children coupons has the field "Stop Further Rules Processing" equals to "Yes", the tiered coupon will stop and won't try to apply the other children coupons.

Inactivating the tiered coupon

You can inactivate the tiered coupon by changing its "Active" field to "No" and saving it.

Mass-generating tiered coupon codes

Note: This feature is currently available only for Magento 2.2.x and 2.3.x versions.

The extension allows mass-generating codes for a tiered coupon. To do that, go to the tiered coupon in the admin panel, and scroll down to the "Auto-generate Coupon Codes" tab. Click on the tab, you should get the following screen –

DASHBOARD									
\$ SALES	Auto-generate Coupon Codes								\odot
CATALOG									
	Coupon Qty *								
	Code Length \star	12 Excluding prefix, suffix and separators.							
CONTENT	Code Format *	Alphanumeric •							
REPORTS	Code Prefix								
STORES	Code Suffix								
SYSTEM	Dash Every X Characters	0 If empty no separation.							
FIND PARTNERS & EXTENSIONS		Generate							
	Search Reset Filter								
	Actions • 0 records found				2	eo 🔹 per page	<	1 of 1	>
	Coupon Code		Created		Times Used				
	Any		From		From				
			То		То				
			We could	in't find any records.					

Note: you need to save the tiered coupon at least once, before being able to mass generate the codes.

Fill in the fields and click "Generate". You should be able to see the auto generated coupon codes in the grid below.

Fields explanation

- Coupon Qty number of the coupon codes that you want to generate
- Code Length the length of each generated code
- **Code Format Alphanumeric –** letters and numbers / **Alphabetical** only letters / **Numeric** only numbers
- Code Prefix a string that will be appended in the beginning of each code
- Code Suffix a string that will be appended in the end of each code

- **Dash Every X Characters** – if this field is higher than 0, the extension will put a dash on the coupon code every X characters

Example

Our fields are filled as the following: **Coupon Qty** = 10, **Code Length** = 16, **Code Format** = Alphanumeric, **Code Prefix** = xmas_, **Code Suffix** = _promo, **Dash Every X Characters** = 4

We click the "Generate" button, and here is what we get in the coupon codes grid -

Search Reset Filter						
Actions	10 records found	20 💌 per pag	ge < 1 of 1 >			
	Coupon Code	Created	Times Used			
Any 💌		From	From			
		To	То			
	xmas_9THZ-GJRD-P1C5-FR25_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_8Z6R-I264-QCN2-2K62_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_H8UM-SPUW-SZFO-N50D_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_S8DW-DWU1-TDQ6-UW6W_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_SP1X-O31Z-VEWT-WEDP_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_PZLF-EA7L-54E5-KW8Z_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_NGO4-DZY8-23I7-DYRB_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_Q4HV-6MDN-OHYW-15NM_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_PQ2D-FVKW-W7BH-N40Q_promo	Dec 23, 2019, 11:38:23 AM	0			
	xmas_X8Z5-C6HZ-77QS-GJAL_promo	Dec 23, 2019, 11:38:23 AM	0			

The behavior of the auto-generated tiered coupon codes

When the customer applies the mass generated code in the cart, the extension applies the discount logic of the associated tiered coupon. If the tiered coupon is disabled, its auto generated codes won't work.

Get Support!

We are here and we will do our best to help. Contact us on <u>support@mexbs.com</u> and we will get back to you ASAP with help!

Free software updates

From time to time we are going to release some cool updates for your extension. And you will get those updates for free! Currently we are working on upgrading our

website, in order to make the software updates appear directly in your customer account. But for now, you will get the software updates by email on demand (because we don't want to spam you), or every time there is new release (if it's ok for you to be spammed by good software ;)).

Don't forget to send your feedback!

Every feedback is good for us! Please send us your feedback to <u>support@mexbs.com</u> or write it directly in the reviews section on the product page. It will be a pleasure for us to hear your opinion!

Enjoy your extension! MexBS Team